### Integrated innovation: The key to sustainable growth for ETFs



The ETF industry has a stunning track record of expansion despite unprecedented economic upheaval and financial market volatility. More growth is expected, but innovation is imperative. EY's global ETF survey shows high confidence, but growing realism relative to both opportunities and challenges.



US\$6 trillion Estimated AuM, 2020

## Three strategic drivers for ETFs seeking to drive innovation





#### How promoters differentiate themselves



#### Rising skepticism about future product launches

Will the success rate of new launches improve in the future?



### What expansion to your distribution network are you considering?





#### How sufficient is your current distribution model?



Sufficient for today but not for the future

Sufficient, but looking for improvements

# Is digital/robo-advice the key that will finally unlock retail demand?



Find out how ETF providers can continue growing and lay the foundation for sustainable profitability with an integrated approach to innovation.

Download the full report: ey.com/etfsurvey2016